

BOBST at a glance

Long-term financial targets

- Sales (in million CHF) 1800 – 1900
- Operating result (EBIT) min. 8%
- Return on capital employed (ROCE) min. 20%
- Payout ratio min. 50%
- Equity ratio 30 – 35%

In million CHF	2023		2022		2021		2020		2019	
Assets										
Non-current assets	463.4	26%	469.4	24%	479.4	26%	453.0	29%	489.9	32%
Current assets	1 305.4	74%	1 457.7	76%	1 362.9	74%	1 089.7	71%	1 034.9	68%
	1 768.8	100%	1 927.1	100%	1 842.3	100%	1 542.7	100%	1 524.8	100%
Liabilities										
Equity	454.6	26%	556.8	29%	595.4	32%	511.6	33%	559.2	37%
Non-current liabilities	293.4	16%	437.8	23%	440.6	24%	418.8	27%	234.6	15%
Current liabilities	1 020.8	58%	932.5	48%	806.3	44%	612.3	40%	731.0	48%
	1 768.8	100%	1 927.1	100%	1 842.3	100%	1 542.7	100%	1 524.8	100%
Net working capital (NWC)	247.3		113.2		77.2		177.0		254.9	
Net cash/Net debt	(133.8)		67.0		153.9		3.9		(58.6)	
Sales	1 960.3		1 840.9		1 563.4		1 372.0		1 636.3	
Operating result (EBIT)	147.2		141.3		99.0		43.7		81.0	
As % of sales	7.5%		7.7%		6.3%		3.2%		5.0%	
Net result	119.3		115.3		93.4		17.3		52.6	
As % of sales	6.1%		6.3%		6.0%		1.3%		3.2%	
As % of equity	26.2%		20.7%		15.7%		3.5%		9.4%	
Capital expenditure (CAPEX)	38.0		41.3		38.8		43.2		57.1	
Return on capital employed (ROCE)	24.9%		28.7%		22.0%		8.3%		12.9%	
Share income										
Share price at the end of the year	64.6		57.3		82.9		53.5		56.4	
Market capitalization	1 067.1		946.5		1 369.4		882.9		930.8	
EPS (16 518 478 shares)	7.19		6.92		5.51		1.85		4.12	
Price-earnings ratio	9.0		8.3		15.1		28.9		13.7	
Dividend paid:										
– total, in million CHF	82.6		165.2		132.1		0.0		24.8	
– payout ratio	69.2%		143.3%		141.5%				47.1%	
– dividend yield	7.7%		17.5%		9.6%				2.7%	
Headcount	6 363		6 111		5 809		5 662		5 555	
% change compared to previous year	4.1%		5.2%		2.6%		1.9%		(1.9%)	